



SUPER ENTERPRISE HOLDINGS BERHAD
 (Company No. 240346 X)
 (Incorporated in Malaysia)
AND ITS SUBSIDIARIES

(The figures have not been audited)

CONDENSED CONSOLIDATED BALANCE SHEETS AS AT 30 SEPTEMBER 2009

	Note	AS AT 9/30/2009 RM'000	AS AT 3/31/2009 RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		53,204	67,035
Prepaid lease payments		1,539	1,601
Investments in associates		6,001	6,238
Other investments		145	145
Goodwill		378	378
Deferred tax assets		69	69
		<u>61,336</u>	<u>75,466</u>
Current Assets			
Inventories		16,732	16,061
Trade receivables		25,844	23,570
Other receivables		4,187	4,430
Tax recoverable		806	777
Amounts owing from associates		1,928	1,126
Cash and bank balances		9,590	6,707
Assets held for sale		9,744	915
		<u>68,831</u>	<u>53,586</u>
TOTAL ASSETS		<u><u>130,167</u></u>	<u><u>129,052</u></u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share Capital		41,811	41,811
Reserves		20,444	19,492
Shareholders' Fund		<u>62,255</u>	<u>61,303</u>
Minority Interests		9,697	9,195
Total equity		<u>71,952</u>	<u>70,498</u>
Non-current liabilities			
Borrowings	B10	11,003	14,163
Deferred tax liabilities		2,936	2,936
		<u>13,939</u>	<u>17,099</u>
Current Liabilities			
Trade payables		19,132	14,693
Other payables		8,086	7,190
Borrowings	B10	16,236	18,861
Amount owing to an associate		0	6
Current tax payables		822	705
		<u>44,276</u>	<u>41,455</u>
Total Liabilities		<u>58,215</u>	<u>58,554</u>
TOTAL EQUITY AND LIABILITIES		<u><u>130,167</u></u>	<u><u>129,052</u></u>
Net assets per share		1.49	1.47



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CONDENSED CONSOLIDATED INCOME STATEMENT
For the Second quarter ended 30 September 2009

	<-----3 months ended----->		<----6 months ended----->	
	9/30/2009	9/30/2008	9/30/2009	9/30/2008
	RM'000	RM'000	RM'000	RM'000
<u>Continuing Operations</u>				
Revenue	31,277	45,562	59,969	84,377
Cost of sales	(23,266)	(32,063)	(44,681)	(59,157)
Gross profit	8,011	13,499	15,288	25,220
Other Income	870	840	1,861	1,419
Distribution costs	(1,755)	(2,169)	(3,492)	(4,925)
Administration expenses	(4,521)	(6,314)	(8,285)	(10,949)
Other expenses	(227)	(279)	(596)	(900)
Finance costs	(570)	(715)	(1,165)	(1,182)
Share of (loss)/profit of associates	16	(15)	(455)	179
(Loss)/profit before tax	1,824	4,847	3,156	8,862
Income tax expense	(355)	(1,341)	(717)	(2,025)
(Loss)/profit for the year from continuing operations	1,469	3,506	2,439	6,837
Profit/(loss) for the year from a discontinued operation	(642)	(1,076)	(648)	(1,152)
(Loss)/profit for the period/year	827	2,430	1,791	5,685
Attributable to:				
Equity holders of the parent	483	1,465	1,278	3,708
Minority interest	344	965	513	1,977
	827	2,430	1,791	5,685
Earnings per share attributable to equity holders of the parent:				
Basic (sen)				
Continuing operations	2.69	6.08	4.61	11.62
Discontinued operation	(1.54)	(2.57)	(1.55)	(2.76)
	1.16	3.50	3.06	8.87



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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the second quarter ended 30 September 2009

	← Attributable to Equity Holders of the Parent →			Minority Interest	Total Equity	
	Non-Distributable	Distributable				
	Share Capital RM'000	Foreign Exchange Reserves RM'000	Retained Profits RM'000	Total RM'000	RM'000	RM'000
At 1 April 2009	41,811	1,561	17,931	61,303	9,195	70,498
Net profit for the period	0	0	1,278	1,278	513	1,791
Foreign currency translation not recognised in the income statement	0	(326)	0	(326)	(11)	(337)
At 30 September 2009	41,811	1,235	19,209	62,255	9,697	71,952
At 1 April 2008	41,811	(801)	15,120	56,130	6,632	62,762
Net profit for the period	0	0	3,708	3,708	1,977	5,685
Foreign currency translation not recognised in the income statement	0	1,254	0	1,254	(162)	1,092
At 30 September 2008	41,811	453	18,828	61,092	8,447	69,539



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CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
For the second quarter ended 30 September 2009

	Note	6 months ended 9/30/2009 RM'000	6 months ended 9/30/2008 RM'000
Net cash generated from operating activities		8,665	11,179
Net cash used in investing activities		1,195	(5,504)
Purchase of property, plant and equipment		(593)	(4,035)
Proceeds from disposal of property, plant and equipment		1,237	283
Proceeds from disposal of assets held for sale		905	0
Proceeds from disposal of an associate		0	85
Investment in an associate		(350)	(1,286)
Acquisition of additional interest in a subsidiary		0	(547)
Increase in pledged deposit places with licensed banks		(4)	(4)
Net cash used in financing activities		(6,189)	(1,225)
Proceed/(Repayment) of term loans		(1,545)	3,076
Interest paid on term loans		(796)	(864)
Repayment of hire purchase liabilities		(2,171)	847
Interest paid on hire purchase liabilities		(180)	(132)
Repayment of of bankers' acceptances		(1,444)	(3,947)
Interest paid on bankers' acceptances		(53)	(205)
Net increase in cash and cash equivalents		3,671	4,450
Cash and cash equivalents at 1 April 2009/2008		4,558	197
Cash and cash equivalents at 30 September 2009/2008		<u>8,229</u>	<u>4,647</u>
Cash and bank balances		8,625	6,983
Bank overdrafts		(396)	(2,336)
		<u>8,229</u>	<u>4,647</u>



SUPER ENTERPRISE HOLDINGS BERHAD
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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2009

A1. Basis of preparation

The interim financial report is unaudited and has been prepared in accordance with the requirements of Financial Reporting Standard (FRS) 134 - Interim Financial Reporting and Paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"). The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 March 2009.

A2. Auditors' Qualification

The auditors' report of the Group's preceding year financial statements was not qualified.

A3. Property, Plant and Equipment

The valuations of property, plant and equipment have been brought forward without any amendments from the previous annual report.

A4. Changes in the Composition of the Group

There were no other changes in the composition of the Group for the current financial quarter including business combination, acquisition or disposal of subsidiary, restructuring and discontinued of operation except for the following:-

On 18 September 2009, further to the announcement on 11 May 2009, the Company announced that Super Enterprise HK Investment Ltd ("SEHK"), a wholly-owned subsidiary of the Company had on 17 September 2009 received notice from the Registration of Companies in Hong Kong dated 11 September 2009 that pursuant to Section 291AA (9) of the Companies Ordinance, by notice published on 11 September 2009 under Gazette Notice No. 5620, SEHK had been deregistered and dissolved.

On 14 September 2009, the Company announced that Laminating Industries Sdn Bhd ("LISB"), a wholly-owned subsidiary of the Company has been placed under Members' Voluntary Liquidation ("Liquidation") pursuant to the Companies Act, 1965. In connection with the Liquidation, Lim Hooi Chin of Fiscal Corporation Services Sdn Bhd (Company No. 191150-X) of suite 1603, 16th Floor, Wisma Lim Foo Yong, No. 86, Jalan Raja Chulan, 50200 Kuala Lumpur has been appointed as the Liquidator of LISB.

A5. Dividends Paid

No dividend was paid during the quarter under review.

A6. Seasonal or Cyclical Factors

The seasonal or cyclical nature of the operations of the Group is generally correlated to the economy of the country it operates in.



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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2009

A7. Segmental Reporting

Segment information for the period-to-date.

	← Continuing Operations →					Discontinued Operation	
	Labels and stickers RM'000	Name Plates RM'000	Others RM'000	Elimination RM'000	Total RM'000	Corrugated Cartons RM'000	Total Operations RM'000
30/09/2009							
Revenue from external customers	50,240	9,729	0	0	59,969	0	59,969
Inter-segment revenue	406	291	39	(736)	0	0	0
	50,646	10,020	39	(736)	59,969	0	59,969
Operating profit/(loss)	6,598	1,337	(14)	(165)	7,756	(648)	7,108
Unallocated expenses					(2,980)	0	(2,980)
Operating profit					4,776	(648)	4,128
Finance costs					(1,165)	0	(1,165)
Share of loss of associates					(455)	0	(455)
Income tax expense					(717)	0	(717)
Profit/(loss) for the period					2,439	(648)	1,791

	← Continuing Operations →					Discontinued Operation	
	Labels and stickers RM'000	Name Plates RM'000	Others RM'000	Elimination RM'000	Total RM'000	Corrugated Cartons RM'000	Total Operations RM'000
30/09/2008							
Revenue from external customers	54,876	29,501	0	0	84,377	0	84,377
Inter-segment revenue	178	485	39	(702)	0	0	0
	55,054	29,986	39	(702)	84,377	0	84,377
Operating profit/(loss)	5,489	6,046	(15)	(229)	11,291	(1,061)	10,230
Unallocated expenses					(1,426)	0	(1,426)
Operating profit/(loss)					9,865	(1,061)	8,804
Finance costs					(1,182)	(91)	(1,273)
Share of profit of associates					179	0	179
Income tax expense					(2,025)	0	(2,025)
Profit/(loss) for the period					6,837	(1,152)	5,685



A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2009

A8. Capital Commitments

	<i>30/09/2009</i> <i>RM'000</i>
Contracted but not provided for in the interim financial report	
Property, plant and equipment	3,375
	=====

A9. Contingent liability

There were no contingent liabilities for the period under review.

A10. Debt and Equity Securities

See Note B9 of the Bursa Securities's Listing Requirement Report.

A11. Related Party Transactions

The Group has entered into the following related party transactions:-

	<i>6 months ended</i> <i>30/09/2009</i> <i>RM'000</i>
Transactions with a company in which the Directors, have interests in Sakata Inx Sdn Bhd	
Purchases	8
	=====
Transactions with a company connected to a person related to Goh Jui Leang, a shareholder of Supersho Sdn Bhd	
Sales	(1)
	=====

A12. Significant Events Subsequent to the Balance Sheet Date

There were no material events that have not been reflected in the financial statements for the period under review.

A13. Unusual Items Due to their Nature, Size or Incidence

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows for the period under review.

A14. Changes in Estimates and Prior Year Adjustments

Not applicable.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
SECURITIES'S LISTING REQUIREMENTS**

B1. Review of Performance

The Group registered a profit before taxation of RM1.8 million for the current quarter ended 30 September 2009 as compared to profit before taxation of RM4.8 million for the corresponding quarter last year. The lower profit was due to the decline in turnover as well as margin arising from the global economic downturn, in particular lower demand from the Electrical & Electronic Sector.

B2. Material Changes for the Current Quarter Compared with the Immediate Preceding Quarter

The Group achieved a profit before taxation of RM1.8 million for the current quarter ended 30 September 2009 as compared to RM1.3 million in the preceding quarter.

B3. Current Year Prospects

The Board expects the Group to remain profitable. However, the operating performance for the remaining quarters will continue to be affected by the challenges and uncertainties arising from global economic slow down.

B4. Variance of Actual Profit From Forecast

Not applicable.

B5. Taxation

Taxation comprises :-	Current Quarter 9/30/2009 RM'000	Cumulative Quarters 9/30/2009 RM'000
Income tax		
- Current expense	182	413
- Withholding tax	172	304
	-----	-----
	354	717
	=====	=====

The Group's tax charge for the financial period relates to tax on profits of certain subsidiaries which cannot be set-off against losses of other subsidiaries for tax purposes as group relief is not available.

B6. Profits/(Losses) on sale of unquoted investments and/or Properties

There were no sales of unquoted investments and/or properties for the financial period under review.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
SECURITIES'S LISTING REQUIREMENTS**

B7. Quoted Securities

There are no purchases or sales of quoted securities during the financial period under review.
The investment in quoted shares as at 30 September 2009:

	<i>RM'000</i>
i) Cost	19
ii) Book value	19
iii) Market value	11
	=====

B8. Status of Corporate Proposals

On 26 August 2009 and 27 August 2009, the Company announced the Sale and Purchase Agreement entered into between Super Enterprise Sdn Bhd, a wholly-owned subsidiary of the Company and Ban Seng Lee Industries Sdn Bhd, a wholly-owned subsidiary of BSL Corporation Berhad for the disposal of a piece of freehold industrial land held under Geran 50480, Lot No. 4220, Mukim Rawang, Daerah Gombak, Negeri Selangor together with a single storey detached factory with an annexed double storey office erected thereon, for a cash consideration of RM12.0 million only.

The disposal is estimated to be completed by 31 December 2009, and will result in an estimated gain of approximately RM3.275 million for the financial year ending 31 March 2010.

B9. Issuance and Repayment of Debt and Equity Securities for the current quarter

There were no issuance and repayment of debt and equity securities, share buy-back, share cancellation, shares held as treasury shares and resale of treasury shares for the current quarter and financial period-to-date.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
SECURITIES'S LISTING REQUIREMENTS**

B10. Group Borrowings and Debt Securities

Group borrowings as at 30 September 2009 are as follows:

	Secured	Unsecured	Total
	RM'000	RM'000	RM'000
Bankers' acceptances	415	2,387	2,802
Bank overdrafts	0	396	396
Term loans	10,090	6,755	16,845
Hire purchase liabilities	7,196	0	7,196
	-----	-----	-----
	17,701	9,538	27,239
Short term borrowings	8,483	7,753	16,236
	-----	-----	-----
Long term borrowings	9,218	1,785	11,003
	=====	=====	=====

All borrowings are in Ringgit Malaysia except for the following:-

Bankers' acceptance	Peso 2,000,000 (equivalent to RM146,650)
Term loans	USD 1,210,700 (equivalent to RM4,206,705)
	RMB 4,000,000 (equivalent to RM2,035,600)
	Baht 10,000,000 (equivalent to RM1,036,080)

B11. Financial Instruments with Off Balance Sheet Risks

The Group does not have any financial instruments with off balance sheet risk as at the date of this interim financial report.

B12. Material Litigation

There were no material litigations for the Group as at the date of this report.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
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B13. Basis of Calculation of Earning Per Share (EPS)

a) Basic

The basic EPS is calculated by dividing the net profit for the period by the weighted average number of ordinary shares in issue during the period. There were no changes in the number of ordinary shares during the period.

	Current Quarter 30/09/2009	Cumulative Quarters 30/09/2009
Profit attributable to shareholders (RM'000)	483	1,278
Weighted average number of ordinary shares in issue ('000)	41,811	41,811
<u>Basic earnings per share (sen)</u>		
Continuing operations	2.69	4.61
Discontinued operation	(1.54)	(1.55)
	<u>1.16</u>	<u>3.06</u>

b) Diluted

Not applicable.

B14. Dividends Payable

No dividend is proposed for the quarter under review.